PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Xerus and Yak Dev (October 2022)

Highlights

Service	☆	Incident Bulk Update Upload
Service	☆	Travel Time in Financial Summary
Service	☆	View Response Locations
Inventory	☆	Place Order for Non-Stock Items
Inventory	☆	Catalogue Item Option Absolute Quantity
Inventory	☆	Catalogue Item Option Absolute Quantity
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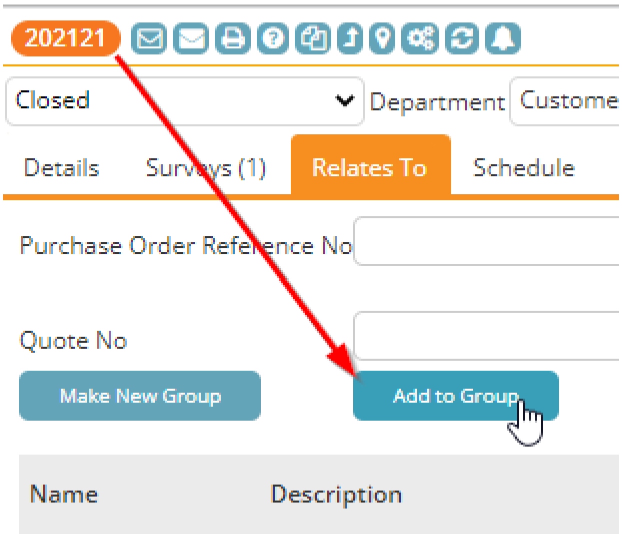
Projects	☆	Project Task linking on Financial Documents (Purchase Order, Supplier Invoice and Credit Note)
Financials	☆	Client PO on Quote Replace Label

Service

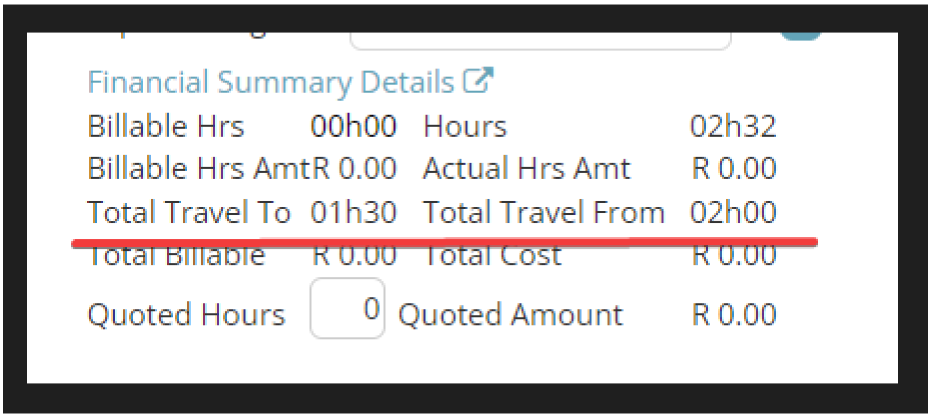
Incident Bulk Update Upload Allows Adding of Tickets To a Group

It is now possible to add a ticket to a group using Pulse Importer tool.



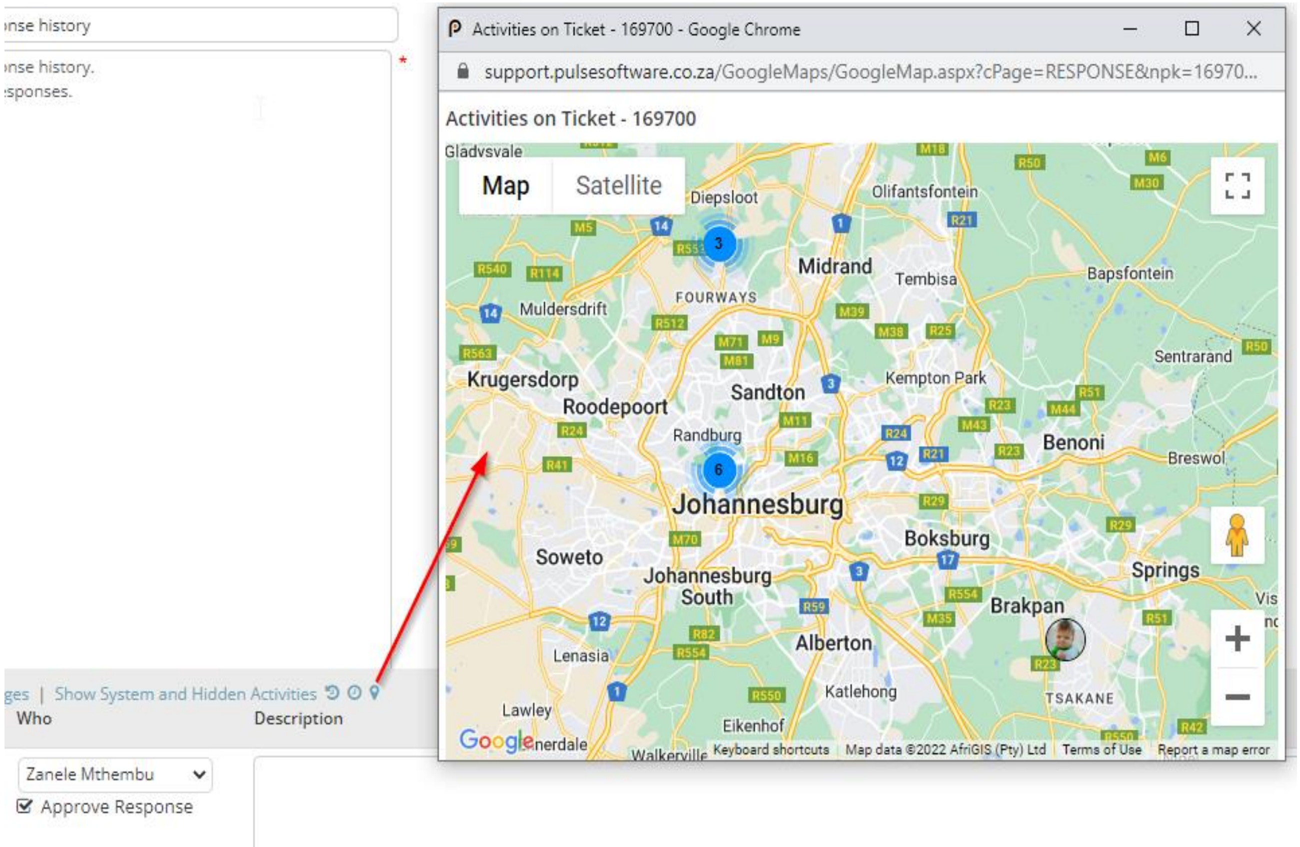
Travel Time In Financial Summary

Total **Travel From** and **To** will now be displayed in HH:MM format on the Financial Summary section of a ticket.



View Response Locations

Above the responses grid, there is now a Google Map icon to show all the locations of all the responses for the ticket.



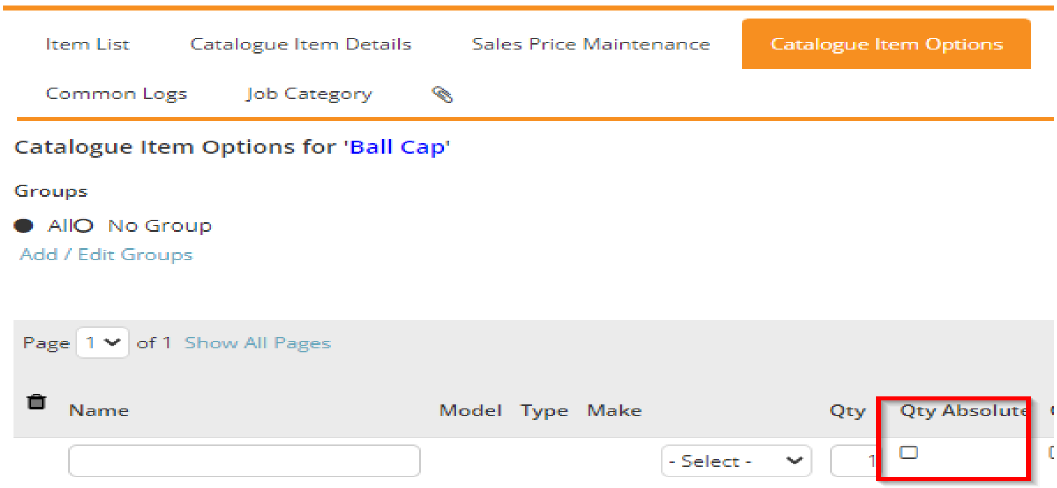
Inventory

Place Order for Non-Stock Items

The Place Order for Parts function can now handle non-stock items, such as labour. They must be set as supplier items and need to be ordered from a supplier.

Catalogue Item Option Absolute Quantity

Pulse now allows specifying of the quantity being absolute on the Catalogue Item Option interface.



Parts Return Through GRN Interface

When a Part Return GRN Type is selected, then the GRN Lines show a new section allowing for Parts to be returned directly through the GRN

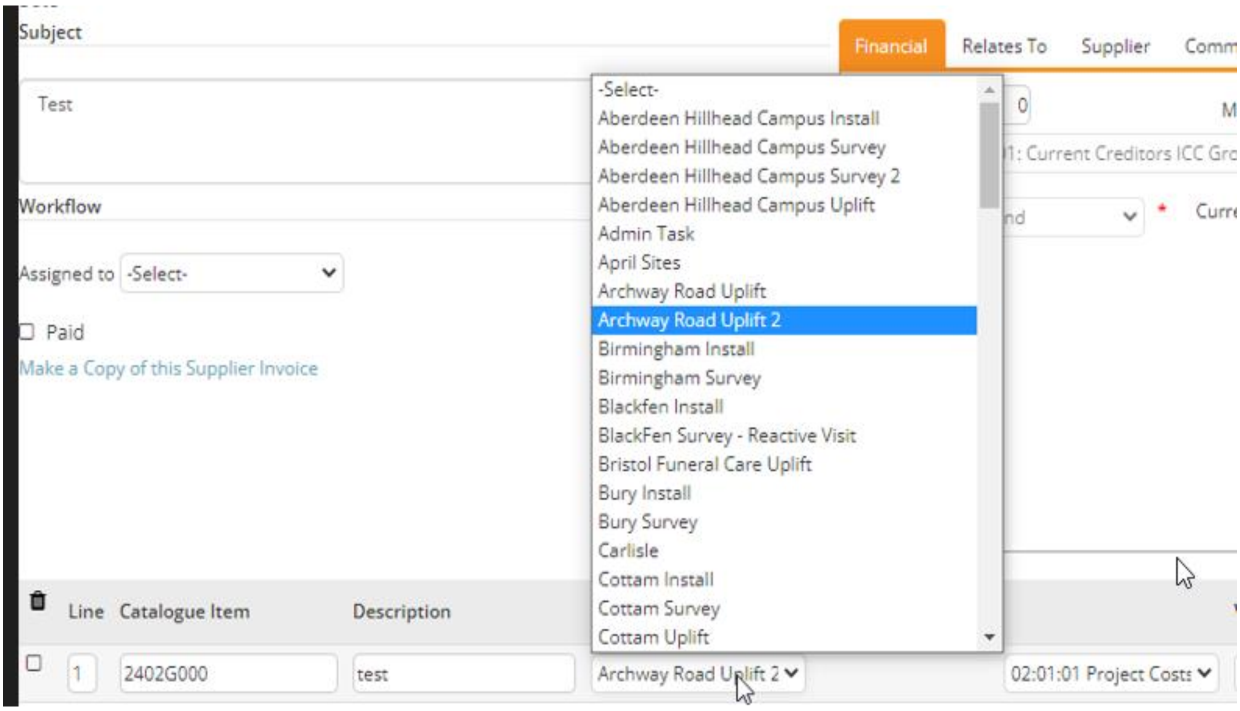
Projects

Making Projects From Surveys

Pulse can now link project fields to surveys and checklists so that a simplified interface can be completed by staff or customers. Pulse will then generate a project and assign the resulting service requests to the correct staff.

Project Task linking on Financial Documents (Purchase Order, Supplier Invoice and Credit Note)

Line items can now be linked to a project task on financial documents.



Financials

Purchase Orders On Quotes

Client Purchase Order label can now be changed anytime when needed.