



PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version II Dev (August & September 2023)

Highlights

Service

Filter Warehouse Stock to the Item on the Incident

Warehouse stock can be filtered to options of the entity linked to the incident.

Stock Take On - Writing in of new stock

New functionality on the Stock take that allows for new stock to be written on

Preventing Posting of Negative values

Preventing the posting of Negative values on Transactions in Pulse. Eg, Using an Invoice to make a Debit Note entry in the Financial system

Financials

Quote Approval

Quote approval logic built for embedded email links for GA Commercial

Invoices available on the quote

Invoices made from a quote can now be opened from the quote.

Prevent invoicing more than the quoted amount

Pulse can now prevent posting invoices linked to a quote where the summed total of all linked invoices is greater than the quoted value.

Financial Mailer Agent

Emailing of Invoices

Projects

Multiple Project Revenue Recognition Journals

Multiple Project Revenue Recognitions Journals can now be created from a list interface.

Inventory

Stock Take Shows Moving Average Cost and Variances

We have added the moving average cost and variances to the stock take interface.

Stock Take On/Off GRN's

There are new flags to indicate if the Stock Take On/Off Created Goods Received notes are Auto-Posted or not

Sales

When adding a quote, select the first open enquiry

When adding a quote, select the first open enquiry (opportunity) if there is one

Client Portal

DIY Reports

Core