







PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Nutmeg Dev (Mar 2024 - Apr 2024)

Highlights

- Financials**  Document Deleting Clearance Levels
- Inventory**  Reset the Covered To
- Inventory**  On PlaceOrder for Parts, move to Consultant
- Core**  Contract System enhancements

Service

Financials



Document Deleting Clearance Levels

Financial, Sales and Inventory entities now have a new Clearance Level to indicate who can delete those entities

Contract Billing Enhancement For Changes

Reset contract recurrent transaction when linked invoice is voided.

Document Voided Display

On the document listing as well as the document itself, the Voided state, Date/Time and User who did the voiding is displayed

Client Account No displayed on PO

The Client account no is now displayed next to the Company Name on the Purchase Order interface

Invoice Listing Page

Invoice listing page allows for specific parameters to be passed that then defaults the Filters on the report

Show source invoice docno on copy invoice

When an Invoice is copied from another one, there is link indicating which document it was copied from

Projects

Inventory



Reset the Covered To

Ability to now reset the Covered To Date of the Contract System



On PlaceOrder for Parts, move to Consultant

On the `/PurchaseOrders/PlaceOrderForParts.aspx`, where you choose stock from a warehouse, it puts it in a regional van stock ready warehouse. This change is to go directly to the consultant.

Sales

Shoptalk Chat on Quotes

Shoptalk Chat support on Quotes

Core



Contract System enhancements

Enhancements to the Contract Systems grid under the Contract interface.