










PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Khakibos Dev (Oct 2023)

Highlights

- Service**  Add Response on Incident always now
- Service**  Send Message enhancements
- Financials**  Purchase Order Printing Controlled By Clearance
- Inventory**  Van Stock Take Now Available
- Inventory**  Multiple Van Stock Ready Warehouses
- Sales**  Opportunity Status Reasons
- Core**  Entra ID / Azure AD Single sign, OpenID Connect

Service

Add Response on Incident always now

The Add Response row refreshes to indicate the current date/time and time while the ticket is in use.

Send Message enhancements

Send message interface off a Ticket now allows for the setting of the Team, Consultant and Mandatory Categories

Deliver to Warehouse Search

Deliver to Warehouse search extended to allow searching on the Account No and/or warehouse name

Quote generate Incident

Changes to the functionality to indicate if the Incident generated off the quote, should have its categories defaulted to blank, or if the normal rules apply whereby the categories are inherited off the client

Financials

Purchase Order Printing Controlled By Clearance

The printer icons on the Purchase Order are now controlled by clearance level.

Projects

Project Toolbox

The List of Projects has been replaced with an Project Search due to the potential amount of project data to display

Auto-Post Project Revenue Recognition Journals

Pulse can now post Project Revenue Recognition Journals when making them

Inventory



Van Stock Take Now Available

We have extended the non-serialised stock take to the engineer's van.



Multiple Van Stock Ready Warehouses

Multiple Van Stock Ready warehouses allow stock to be transferred to regional warehouses before going to the van, so that regional cost calculations are correct.

Sales

Opportunity Status Reasons

Opportunity Statuses can now require a reason when being set. For instance, you may require a reason to be supplied when marking an opportunity as Cancelled. This is then stored against the status history for the opportunity.

Core

Entra ID / Azure AD Single sign, OpenID Connect

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Performance Improvement on Notifications

Performance Improvement on Notifications

Billing Agent process Switches

Billing Agent has switches now to indicate which piece should be able to be run on a site or not