



**PULSE BUSINESS SOFTWARE**

Cloud-based software that drives your business.

## Release Notes - Version Snapdragon Dev

---

### Highlights

**Service**       Shop talk chat now generally available

**Inventory**       Stock Take Write On/Off Warehouses

## Service



### **Shop talk chat now generally available**

Shop Talk Chat is now available for all installations on the following documents:

Client

Credit Note

Stock Movement Document

Invoice

Quote

### **Cyclic Incident Surveys**

When a Cyclic Incident is created, then relevant surveys are linked at the time of the Incident Creation

### **Default Sales Person Visibility**

Default Sales Person section can now be switched on/off on the client interface

### **Client Listing new column**

Business Unit and Sales Price group are now displayed on the client listing interface. This is both visible on parent and child clients

### **Maximum number of Pages**

If the number of pages on Document listing exceeds the Configurable Max number of pages config, then the "Non-Paged" option is hidden away

### **Invoice Emailing**

The Email Invoice icon visibility is now controlled by a new Config. This allows clients to turn off this functionality completely on the Invoice

**Client Site Note**

Increased the field length of Site Notes on the Client update interface to 4000 characters

**Insurance Replacement Parts Serial Number Heading**

New config to allow the renaming of the Serial Number column of the Insurance Replacement Parts grid on the Service Request interface

**Prevent Incident Re-Assignment**

Statuses can now be set to prevent Incident Re-Assignment on an Incident.

**Packing Order**

Catalogue Items now have a new field created for Packing Order

**Cash Receipt Listing**

Built in report has been extended to show the Account No and the Credit Controller for the Cash Receipt

## **Financials**

### **Credit Note and Supplier Credit Note Posting**

Credit Note and Supplier Credit Note documents when posted, record additional information such as who and when it was posted

The relevant document listing interfaces now also reflect who Posted the document

### **Purchase Order Line Locked**

When a purchase order line is locked, either due to a GRN being linked or a Supplier Invoice being linked, then the row is displayed in a different colour to indicate such

## **Inventory**

### **Stock Take Write On/Off Warehouses**

The Write On/Off warehouses on the stock take are now only loaded those warehouses that have the Write On/Off Warehouse role set.

### **Link to Stock Take on Stock Movement Document**

There is now a link to open the stock take (if it exists) that generated the stock movement document.

### **Hide and show columns on Catalogue Item selector**

New functionality that allows for the showing and/or hiding of the Price and Make column on the Catalogue Item selector page.

## **Core**

### **Change Data Capture enhancements**

Enhancements to Change Data Capture (CDC) tables. After an upgrade, CDC data is rebuilt based on source table fields, ie If new fields have been added.

CDC history is maintained

### **Count by Scanning Return to List**

The return to list link on the Goods Count by scanning interface is now configurable. Its link name and URL