



PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Violet Dev

Highlights

Financials



VAT Class and VAT Type changes

Financials



Contract Recurrent Transaction

Service

Financials



VAT Class and VAT Type changes

New Parent layer to VAT Types called VAT Class. VAT Types are now linked to a VAT Class and also have new fields to indicate when a VAT Rate is available from and to, as well as Default from and to



Contract Recurrent Transaction

Contract Recurrent Transaction and Billing agent now applies the correct VAT Class for the Recurrent Transaction and Invoice Lines, depending on the date of the document.

Inventory

Catalogue Item Importer

The old field for DefaultVATType has been deprecated. There are now two new fields on the Import. One for the Output VAT Class, and the other for the Input VAT Class

Catalogue Item Option Hiding

It is now possible to hide an option in a bundle. This will not affect quotes already made from that bundle.

Sales

Sales Orders Made from Quotes

Sales orders can be automatically made from quotes, to facilitate ordering stock required to fulfill the quote.

Sales Order Line Item Bulk Removal

The sales order now allows you to edit the total quantity of an item in one go, even if there are multiple lines for that item.

Sales Order DIY Report

We can now add DIY reports to sales orders.

New clearance level `Sales.CanManuallyAddSalesOrder`

New clearance level, `Sales.CanManuallyAddSalesOrder`

Cancelling an SO resets the quotes that made it

Cancelling an SO resets the quotes that made it so that they can make a new SO.

Sales Order interface changes

Sales Order interface changes. New configs to control the visibility of tabs and other form elements

Report SQL Query Lookup for API

Query lookup API changed to check if the SQL has the syntax to return data back as JSON, if so, it then renders that instead of Serializing the results into JSON

Client Portal

Core