



PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Rooibos Dev

Highlights

Service



Status Rollups

Service



Contact Person Data Destruction

Financials



Stop Next Contract Recurrent Transaction Invoice

Service



Status Rollups

We have introduced a roll up of status counts to improve performance of the application.



Contact Person Data Destruction

Pulse facilitates the destruction of personally-identifiable contact person data.

Depending on configuration, this can be done from the contact person record in the main application, from the client portal, and on a cycle after a configured number of days since the record was hidden.

Access to this functionality is restricted on both the main application and the client portal.

More Info URL

New field on the Catalogue Item that allows you to set a url to indicate more information, eg a link to a physical product on a Supplier site

Hide financial columns on insurance parts grid

On Incident interface insurance replacement parts grid.
Hide Cost, Margin, Price, Amount, Vat, Total and Supplier Columns

Misc Charge tab change. new free text column for c

Misc Charge tab change. new free text column for colour

Destroy Contact Person Data

Contact Person data can be destroyed from the main application. The ability to do so is configurable, and is also controlled by clearance level

User data Destruction on Cycle

User Data marked for destruction now happens on a Cycle in the Back Office Agent

Financials

Stop Next Contract Recurrent Transaction Invoice

Stop Next Contract Recurrent Transaction Invoice, This will stop it from making any more invoices.

Select All rows on Receiving Stock interface

There is now a Select All/Unselect all checkbox on the header row of the Receiving stock interface

MA Cost Price Adjustment Interface

A new interface has been built to allow a user to change the Moving Average Cost Price for a Catalogue Item. This is only allowed if the user has sufficient clearance rights

Inventory

Replace Labels on Catalogue Item

New Replace Labels on the Catalogue Item interface related to the Series Name and Supplier Model Number fields

Add field and search by Manufacturer Model Number

Catalogue Item. Add field and search by Manufacturer model number.

Reversal GRN's not auto-posted

GRN's made as reversals are no longer auto-posted. There is a new select all for line item deletion.

Client Portal

Core

Inactive Portal users - Client Portal

Contact person data destruction in the client portal