








PULSE BUSINESS SOFTWARE

Cloud-based software that drives your business.

Release Notes - Version Fever Tree Dev (May 2023)

Highlights

- Service**  Offline Mobile- Engineers to see previous photos o
- Service**  Period Maintenance Flags
- Projects**  Response Hours Approval for Project Accumulation
- Inventory**  Invoice, email as pdf on demand.
- Core**  VAT Exempt Defaulting for Foreign Clients

Service

Offline Mobile- Engineers to see previous photos o

Offline Mobile- Engineers to see previous photos on their devices

Period Maintenance Flags

New flags on the period maintenance interface that allows setting of the Period Locked for Debtors, Suppliers and GL

Mobile Logout Warning

The mobile app will warn the user if they try to log out with unsent updates.

System Import Supports Categories

Categories visible to systems can now be set using the system import tool.

Financials

Projects

Response Hours Approval for Project Accumulation

Approval can be required before hours are accumulated on a project budget.

DIY Report Link on Projects

DIY Reports can now be linked to projects, so that they are opened from the project interface on a new Reports tab.

Inventory

 Invoice, email as pdf on demand.

Invoice, email as pdf on demand.

Sales

New opportunity Identified On date defaults to now

New opportunity Identified On date defaults to now.
Controlled by config to be blank or now.

Response description is hidden when adding a compl

Response description is hidden when adding a completed sales task

Incoming website enquiry emails. Move to Franchise

Incoming website enquiry emails. Move to Franchisee based on Postal Code Outcode lookup

Core

VAT Exempt Defaulting for Foreign Clients

VAT Exempt Defaulting for Foreign Clients